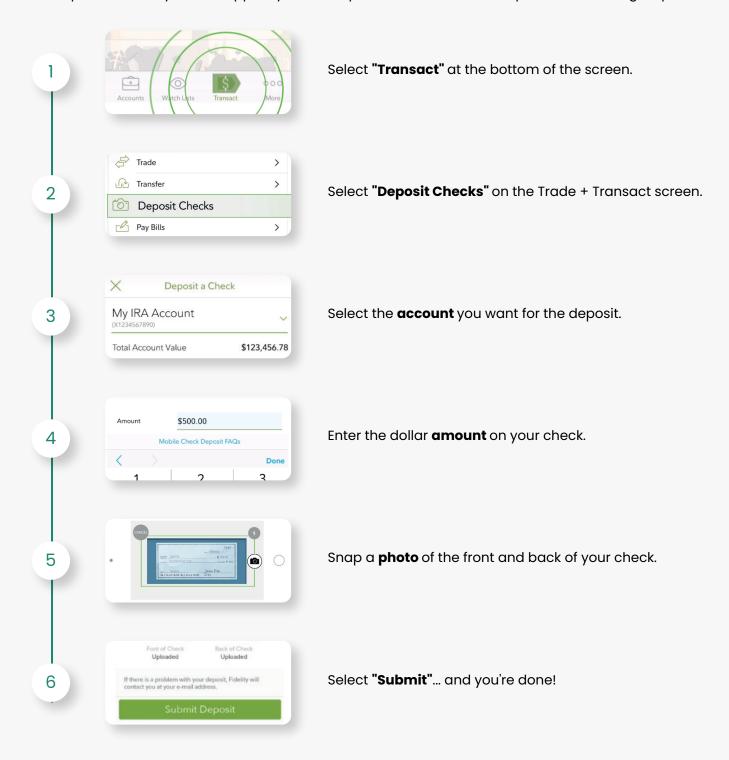


# **Mobile Check Deposit**



# How do I make a mobile check deposit?

Just open the Fidelity mobile app on your smartphone or tablet and complete the following steps:





## **FAQs**

#### • What types of Fidelity accounts are eligible?

You can use Mobile Check Deposit for HSA and most Fidelity brokerage accounts and IRAs.

#### • What types of checks are accepted?

We will only accept checks that are made payable to Fidelity Brokerage Services LLC or to one or more account owners. The types of checks accepted include:

- Personal checks
- O Cashier's or bank checks
- Certified checks
- Federal Reserve checks
- U.S. Treasury checks
- Business checks
- Institutional checks, such as those issued from a workplace retirement plan, e.q., 40lk plan

#### • Are there any types of checks that are not accepted?

Fidelity will not accept the following check types:

- Checks made payable to cash
- Altered checks
- Checks in a foreign currency or drawn on a foreign bank
- Post-dated checks
- Stale-dated checks
- Unsigned checks
- Money orders
- Third-party checks
- Traveler's checks
- Starter kit checks

#### • Do I need to endorse my check?

Institutional checks do not need to be endorsed and should be payable to Fidelity Management Trust Company (FMTC)/FBO [account holder's name] Other checks deposited through the service should be endorsed "For Deposit Only to my Fidelity Account" Additionally, checks made payable to Fidelity account owner(s) should be endorsed with the payee signature(s). We can also accept checks endorsed and payable to National Financial Services (NFS)/FBO [account holder's name]

#### What should I do with the check after I complete my deposit?

We recommend you save the check(s) until you have confirmed that the deposit has been successfully credited to your account.

#### When will I see my deposit posted to my account?

Generally, deposits submitted on a business day prior to 4:00 p.m. ET and determined to be in good order will be posted that day. Check deposits are not processed on Saturdays, Sundays, or New York Stock Exchange and bank holidays.

#### How much can be deposited?

For most accounts, there is a maximum amount you can contribute each day. You will be presented with this information as you proceed with your deposit. For retirement accounts, we'll present both prior and current year contribution limits. There are no maximum limits for rollover transactions.

#### When will I have access to my funds?

Deposits are generally available for withdrawal or to purchase securities online within 4 business days. Your confirmation will indicate the availability of funds for your specific account.

If I need to mail a deposit, what address should I use? For Rollover checks, please use this address:

Fidelity Investments

ATTN: Direct Rollovers

ATTN. DIFECT KONO

PO Box 770001

Cincinnati, OH 45277-0037

All other check deposits can be mailed using one of the following addresses:

## U.S. Mail:

Fidelity Investments PO Box 770001 Cincinnati, OH 45277-0003

#### Overnight/Certified Mail:

Fidelity Investments 100 Crosby Parkway, KC1H Covington, KY 41015

#### Visit a Fidelity Branch Office

Find a Fidelity Investor Center near you: Search By State

The information in this document is from Fidelity: https://www.fidelity.com/mobile/mobile-check-deposit and https://www.fidelity.com/mobile/faqs